



**UNIVERSITY OF TORONTO
FACULTY OF LAW
APPLIED CORPORATE LAW
2009 – 2010**

**READING MATERIALS
VOLUME FIVE**

Cameron M. Rusaw
Davies Ward Phillips & Vineberg LLP
crusaw@dwpv.com





Digitized by the Internet Archive
in 2018 with funding from
University of Toronto

<https://archive.org/details/appliedcorporate05rusa>

**UNIVERSITY OF TORONTO
FACULTY OF LAW
APPLIED CORPORATE LAW
2009 - 2010**

DATE: TUESDAYS 6:10 PM – 9:00 PM

**INSTRUCTOR: CAM RUSAW
E-MAIL: crusaw@dwpv.com**

**INDEX OF
READING MATERIAL
VOLUME FIVE**

Tab	Document
VOLUME FIVE	
6	Corporate Finance (3): Public Offerings
A.	Private Placements in Canada (Davies Publication)
B.	Public Offerings in Canada (Davies Publication)
C.	Underwriting Agreement
D.	Due Diligence checklist
E.	Long form prospectus – Bird Construction Income Fund
F.	Short Form prospectus – Jaguar Mining Inc.
G.	Closing Agenda
H.	Directors resolution authorizing public offering
7	Mergers & Acquisitions 2 (Public M&A)
A.	Confidentiality and Standstill Agreement
B.	Support Agreement for (take-over bid)
C.	Support Agreement (plan of arrangement)
D.	Plan of Arrangement (all cash consideration)
E.	Canadian Mergers and Acquisitions (Davies Publication)

Tab	Document
VOLUME FIVE	
F.	Ventas v. Sunrise
G.	Quebecor v. Osprey
H.	Certicom Corp v. Research in Motion Limited, et al
I.	Gold Reserve Inc. v Rusoro Mining Ltd.
J.	Re Weinstein (AiT & 3M)
K.	BCE v. 1976 Debentureholders
L.	Hudbay Minerals Inc (Re)
M.	Take-Over Bid Circular (Barrick Gold bid for Cadence Energy)
N.	Directors Circular (Cadence Board recommending acceptance of Barrick bid)
Q.	The Failure of Private Equity by Steven Davidoff

